



## COLLEGE PAYMENT OPTIONS CHECKLIST

Hello,

My name is Al Castellanos and I am a licensed Insurance agent associated with the Checklist Depot. Do you know why checklist are important to have? Well I am here to give you that information. Checklist can help us stay more organized by assuring we don't skip any steps in a process. Seeing a list of what you must get done, instead of trying to remember it all, is going to save you a ton of time.

**College Payment Options Checklist** is an important list to have. While starting college is an exciting time, there are a lot of things to know when deciding to go to college. One of the most important things to know is what type of payment options are there for paying for all your college expenses. (tuition, food, transportation)

## Things you need and things to know when planning to go to college:

## General information

- Have your personal information available.
  - o Name
  - o D.O.B
  - Social Security
  - Parent's Name & and their D.O.B
  - Have your financial information assessed and available
    - o Parent's Income
    - Expenses
    - Assets
    - Liabilities
    - o Tax rate
    - o Filling status

## **Payment options**

- Use current income
- Borrowing
  - Unsecured personal loan
  - Home equity loan

- o Secured loan
- o Loan using employer-sponsored retirement plan
- Use financial aid

These and many more tips may help you be prepared for when you are planning on attending college, please check out the complete checklist and other important checklist at our website <a href="https://www.prinsuco.com/Checklist.62.htm">https://www.prinsuco.com/Checklist.62.htm</a>.

If you have any questions regarding this checklist or any of the other checklist, please contact me at (281) 642-4082 or at <a href="mailto:alcastellanos@prinsuco.com">alcastellanos@prinsuco.com</a>.