



GETTING MARRIED CHECKLIST

Hello,

My name is Al Castellanos and I am a licensed Insurance agent associated with the Checklist Depot. Do you know why checklist are important to have? Well I am here to give you that information. Checklist can help us stay more organized by assuring we don't skip any steps in a process. Seeing a list of what you must get done, instead of trying to remember it all, is going to save you a ton of time.

Getting Married Checklist is an important list to have. Getting married is an exciting and wonderful time in a person's life, but there are a lot of things to consider and prepare for when deciding to marry. Having a checklist can help you prepare for when you plan to enter a marriage.

What to do and what you need when getting married:

General Information

- Gather your personal information
 - Names, ages, health statuses
 - Dependents
 - Children from previous marriages
- Assess your financial situation
 - Income, Expenses, Assets, and Liabilities

Money Management

- Itemize assets separately/together
- Itemize debts separately/together
- Decide if your bank accounts will be separate/joint
- Device a record-keeping system
- Determine an appointment of responsibility
- Find out if there are any credit history concerns for you/spouse

Housing

- If you or your significant other are homeowners already decide if you will live there or purchase a new home.
- Decide if when purchasing a home, will it be joint or sole

Insurance Planning

Investment Planning

Retirement Planning

Estate Planning

These and many more tips may help you prepare when getting ready for a marriage, please check out the complete checklist and other important checklist at our website <https://www.prinsuco.com/Checklist.62.htm>.

If you have any questions regarding this checklist or any of the other checklist, please contact me at (281) 642-4082 or at alcastellanos@prinsuco.com.