



LOSS OF SPOUSE CHECKLIST

Hello,

My name is Al Castellanos and I am a licensed Insurance agent associated with the Checklist Depot. Do you know why checklist are important to have? Well I am here to give you that information. Checklist can help us stay more organized by assuring we don't skip any steps in a process. Seeing a list of what you must get done, instead of trying to remember it all, is going to save you a ton of time.

Loss of Spouse Checklist is an important list to have. When your spouse dies, your whole world changes. Not only are you in mourning, you are also feeling grief and sorrow for your loss. Despite going through all these emotions that are a lot of things that need to get done when you lose your spouse so a checklist can help you remember what are all those things that you need to do.

Things to do and have when you lose a spouse:

General Information

- Make sure you have your personal information available
 - o Name, age, health status
 - Dependents and family members
 - Have your financial situation assessed
 - o Income
 - Expenses
 - Assets
 - Liabilities
 - o Insurance Coverage

Immediate Concerns

- Contact family members, friends and employer
- Review your spouse's final wishes
- Contact a funeral home/funeral director
- Organize the funeral service
- Make burial, interment, or cremation arrangements
- Draft and send the obituary to the appropriate newspapers/publishers

Insurance Considerations

- File claims with insurance companies
- Re-evaluate your own insurance needs

These and many more tips may help you when losing a spouse, please check out the complete checklist and other important checklist at our website https://www.prinsuco.com/Checklist.62.htm.

If you have any questions regarding this checklist or any of the other checklist, please contact me at (281) 642-4082 or at alcastellanos@prinsuco.com.